

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

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FEDERAL HOUSING FINANCE :  
AGENCY, AS CONSERVATOR FOR :  
THE FEDERAL NATIONAL :  
MORTGAGE ASSOCIATION AND :  
THE FEDERAL HOME LOAN :  
MORTGAGE CORPORATION, :  
Plaintiff, :  
No. 11-civ-6203 (JSR)  
-against- :  
SG AMERICAS, INC.; SG AMERICAS :  
SECURITIES HOLDINGS, LLC; SG :  
AMERICAS SECURITIES, LLC; SG :  
MORTGAGE FINANCE CORP.; SG :  
MORTGAGE SECURITIES, LLC; :  
DEUTSCHE BANK SECURITIES :  
INC.; J.P. MORGAN SECURITIES :  
LLC; ARNAUD DENIS; ABNER :  
FIGUEROA; TONY TUSI; and :  
ORLANDO FIGUEROA, :  
Defendants.  
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**CORPORATE DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel of record for Defendant J.P. Morgan Securities LLC certifies as follows:

1. JPMorgan Chase & Co. is a publicly-held company whose shares are traded on the New York Stock Exchange. It has no parent company and no publicly held company owns more than 10% of its shares.

2. J.P. Morgan Securities LLC is a wholly-owned subsidiary of J.P. Morgan Broker-Dealer Holdings, Inc., which is a wholly-owned subsidiary of JPMorgan Chase & Co.

Dated: October 4, 2011  
New York, New York

Respectfully submitted,

*/s/ Penny Shane*  
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